

# Past Events

Below are Past Events:



## What you will learn:

- The importance of foundational estate planning documents
- How trusts avoid probate, why wills don't, and how trusts can be customized to accomplish your unique goals
- How to reduce or eliminate estate taxes
- How to properly provide for minors, disabled children, or grandchildren
- How to insulate your love ones' inheritances from divorce, creditors, and lawsuits
- How to protect your home and other assets from a \$10k to \$14k monthly nursing home bill

**Thursday February 22, 2024 at 6pm**

For registration details:  
[www.waleckalaw.com/events](http://www.waleckalaw.com/events)



**WALECKA LAW, P.C.**  
ESTATE AND ELDER LAW

*Please join us!*

# Special Needs Estate Planning Workshop

Hosted by the Regional SEPAC of Southcoast, MA and presented by Attorney Brandon Walecka



Tuesday, April 4, 2023 at  
6:00PM on zoom



WALECKA LAW, P.C.  
ESTATE AND ELDER LAW

Please join us for a free webinar!

# ESTATE PLANNING IS FOR EVERYONE



## What you will learn:

- The importance of foundational estate planning documents to grant your loved ones decision-making power when needed
- How trusts avoid probate, why wills don't, and how trusts can be customized to accomplish your unique goals
- How to reduce or eliminate estate taxes
- How to properly provide for disabled children or grandchildren
- How to insulate your love ones' inheritances from divorce, creditors, and lawsuits
- How to protect your home and other assets from a \$10k to \$14k monthly nursing home bill

**Thursday February 2, 2023 at 6pm**

OR

**Tuesday February 7, 2023 at 10am**

For registration details: [www.waleckalaw.com/events](http://www.waleckalaw.com/events)



# Estate Planning is for **EVERYONE**

with  
Atty Brandon Walecka

**Monday, January 23rd at 1pm**

Join us at the Center for a presentation about estate planning by Attorney Brandon Walecka.

The presentation includes information about:

- estate planning documents such as power of attorney, health care proxy, HIPAA, personal directive, and will;
- avoiding probate;
- long-term care planning;
- tax planning;
- and more.



**Free. Preregistration is required.**

To register for our January 23rd seminar at the Dartmouth Council on Aging, please call them to register at 508-999-4717.

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Please join us for a free webinar!

# ESTATE PLANNING IS FOR EVERYONE



SPONSORED BY WALECKA LAW, P.C.

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- The importance of foundational estate planning documents to grant your loved ones decision-making power when needed
- How trusts avoid probate, why wills don't, and how trusts can be customized to accomplish your unique goals
- How to reduce or eliminate estate taxes
- How to properly provide for disabled children or grandchildren
- How to insulate your loved ones' inheritances from divorce, creditors, and lawsuits
- How to protect your home and other assets from a \$10k to \$14k nursing home bill and achieve Medicaid eligibility

**Tuesday September 20, 2022 at 9am**

OR

**Wednesday September 21, 2022 at 6pm**

For registration details: [www.waleckalaw.com/events](http://www.waleckalaw.com/events)

Topic: **Estate Planning is for Everyone**

Location: Webinar

Time: September 20 at 9:00 AM EST and September 21 at 6:00 PM EST



# MASSBAR

A S S O C I A T I O N

Date: June 10, 2022

Topic: **MASSBAR Association Elder Law Program**

Host: [MASS Bar Association](#)

Location: In Person at the Marion Council on Aging 465 Mill St, Marion, MA 02738

Time: 1:00pm EST

Details: This presentation will touch upon various topics from the 13th edition of the Elder Law Education Guide, with opportunities to ask questions that concern you. Attorney Brandon Walecka will be making the presentation. Come and learn about topics that could affect your life.

To register, call the Marion Council on Aging at [+1 508-748-3570](tel:+15087483570)

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Please join us for a  
free webinar!



WALECKA LAW, P.C.  
ESTATE AND ELDER LAW

# LEGAL AND FINANCIAL PLANNING



SPONSORED BY THE ALZHEIMER'S ASSOCIATION  
AND WALECKA LAW, P.C.

With Alzheimer's Disease and other dementia planning in mind, this interactive webinar with Brandon Walecka, Esq. will discuss important legal and financial issues to consider, how to put plans in place, and how to access legal and financial resources near you.

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Tuesday May 17, 2022 from 1-2:30pm

For registration details call 1.800.272.3900 or visit:

<http://waleckalaw.com/events>



## Their Inheritance, Your Legacy.

### Learn how to equitably transfer property to your family.

Farms, cabins and other properties can hold special meaning to families. But transferring them to the next generation can be tricky. Attend the free Thrivent workshop, *Transferring Property Across Generations*, and learn how to create a transition strategy that's equitable to you and your heirs.

- Learn three key parts to the inheritance process.
- See the importance of clear communication.
- Get strategies to protect what's important to you.



#### Event details

Thursday, April 21, 2022  
6:00 p.m.  
Zoom Online Event



#### Reserve your place today

Please call Barbara Bosworth at 774-202-2240 or email [Barbara.Bosworth@Thrivent.com](mailto:Barbara.Bosworth@Thrivent.com).

#### Your host

This session is hosted by Jon B Skov, ChFC®, RICP®, BFA™.

Thrivent and its financial advisors and professionals do not provide legal, accounting, or tax advice. Consult your attorney or tax professional. No products will be sold.

Please join us for a free webinar!

# ESTATE PLANNING IS FOR EVERYONE

SPONSORED BY WALECKA LAW, P.C.

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- The importance of foundational estate planning documents to grant your loved ones decision-making power when needed
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- How to reduce or eliminate estate taxes
- How to properly provide for disabled children or grandchildren
- How to insulate your love ones' inheritances from divorce, creditors, and lawsuits
- How to protect your home and other assets from a \$10k to \$14k nursing home bill and achieve Medicaid eligibility

**Tuesday April 5, 2022 from 12-1pm**

**OR**

**Thursday April 7, 2022 from 6-7pm**

**For registration details: [www.waleckalaw.com/events](http://www.waleckalaw.com/events)**

Please join us for a free webinar!

# ESTATE PLANNING IS FOR EVERYONE

SPONSORED BY WALECKA LAW, P.C.

## Here's what you'll learn:

- The importance of foundational estate planning documents to grant your loved ones decision-making power when needed
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- How to insulate your love ones' inheritances from divorce, creditors, and lawsuits
- How to protect your home and other assets from a \$10k to \$14k nursing home bill and achieve Medicaid eligibility

**Wednesday February 2, 2022 at 10am**

OR

**Thursday February 3, 2022 at 6pm**

**For registration details: [www.waleckalaw.com/events](http://www.waleckalaw.com/events)**

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Please join us for a  
free webinar!



WALECKA LAW, P.C.  
ESTATE AND ELDER LAW

# ESSENTIAL PARENTS PLAN



SPONSORED BY WALECKA LAW, P.C.

## Learning Goals Include:

- If the unthinkable were to happen, the steps you can take to avoid having your child cared for by a stranger, even for a short time
- How to ensure your minor children are provided for per your wishes after you're gone
- How to avoid the costly and time-consuming probate court process for you or your family
- Five foundational documents that everyone should have

Wednesday December 1, 2021 from 6-7pm

OR

Saturday December 4, 2021 from 9-10am

For registration details: [www.waleckalaw.com/events](http://www.waleckalaw.com/events)

## Legal and Financial Planning for Alzheimer's Disease

An Alzheimer's Association Education Program



Date: 10/26/2021

**Topic: Legal and Financial Planning for Alzheimer's Disease**

**Host: [Alzheimer's Association of MA/NH](#)**

**Location: Virtual**

**Time: 9:30am EST – 11:00am EST**

Details: With Alzheimer's Disease and other dementia planning in mind, this interactive webinar with Brandon Walecka, Esq., will help you learn about important legal and financial issues to consider, how to put plans in place, and how to access legal and financial resources near you.



DEMYSTIFYING ONE OF THE MOST IMPORTANT THINGS YOU WILL EVER DO!

# ESTATE PLANNING IS FOR EVERYONE

JOIN ATTY. BRANDON WALECKA, OF WALECKA LAW, TO LEARN ABOUT THE LEGAL DOCUMENTS THAT EVERYONE NEEDS.

 **PLYMOUTH**  
Public Library

Wednesday, 6:00 PM August 4, 2021  
Fehlow Room, Plymouth Public Library  
132 South St, Plymouth MA 02360

**Date: 08/04/2021**

**Topic: Estate Planning is For Everyone: *Demystifying one of the most important things you will ever do***

**Host: [Plymouth Public Library](#)**

Location: Plymouth Public Library, Otto Fehlow Meeting Room,  
132 South Street, Plymouth MA 02360

Time: 6:00pm EST – 7:00am EST

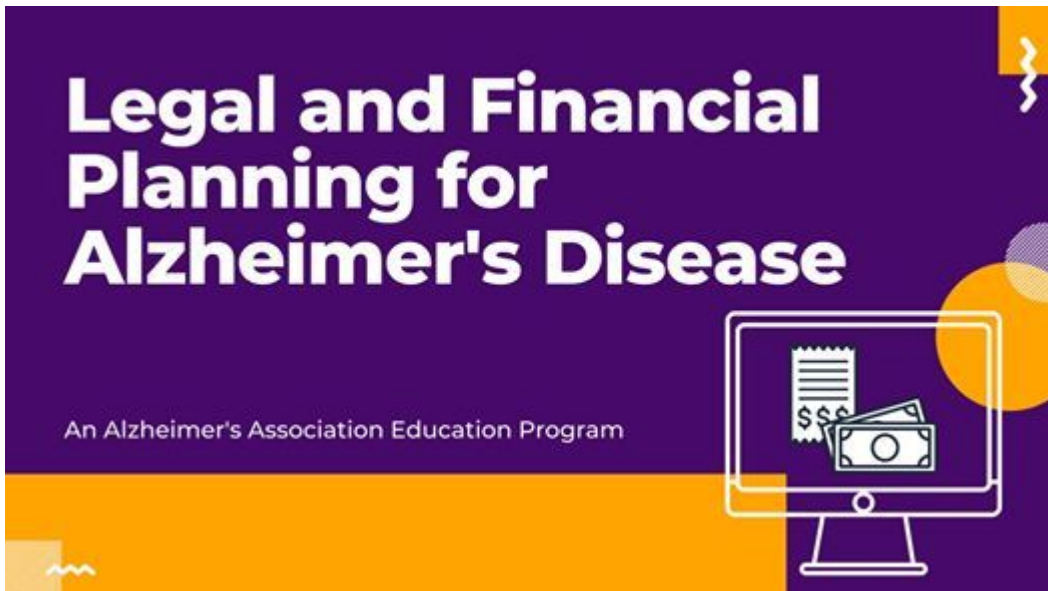
Details: Is this the year to get your affairs in order and finally put an estate plan in place? Is your old estate plan due for an update? Unsure what documents you really need?

Join Atty. Brandon Walecka, of Walecka Law, to learn about the legal documents that everyone needs. Discover the differences between wills and living trusts and learn which one is right for you and your family. Get up-to-date information on necessary health care documents, powers of attorney, long-term care and retirement issues.

To register click [HERE](#).

Want to be notified when a seminar or webinar comes available? Email [Brandon@WaleckaLaw.com](mailto:Brandon@WaleckaLaw.com).

## **AIOSEO Settings**



Date: 6/8/2021

Topic: **Legal and Financial Planning for Alzheimer's Disease**

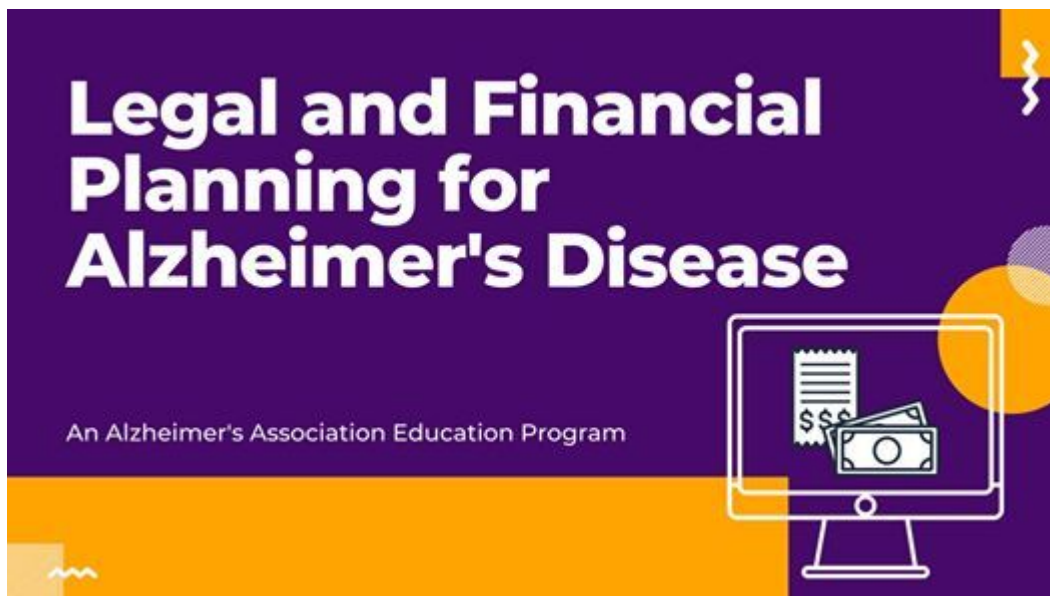
Host: [Alzheimer's Association of MA/NH](#)

Location: Virtual

Time: 9:30am EST – 11:00am EST

Details: With Alzheimer's Disease and other dementia planning in mind, this interactive webinar with Brandon Walecka, Esq., will help you learn about important legal and financial issues to consider, how to put plans in place, and how to access legal and financial resources near you.

To register click [HERE](#).



Date: 3/16/2021

Topic: **Legal and Financial Planning for Alzheimer's Disease**

Host: [Alzheimer's Association of MA/NH](#)

Location: Virtual

Time: 930am EST – 11:00am EST

Details: With Alzheimer's Disease and other dementia planning in mind, this interactive webinar with Brandon Walecka, Esq., will help you learn about important legal and financial issues to consider, how to put plans in place, and how to access legal and financial resources near you.

thrivent

# Transferring Property Across Generations



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27076-10 11-21

Date: 3/9/2021

Topic: **Transferring Property Across the Generations**

Host: [Jon B Skov](#), BFA™, ChFC®, FIC, RICP®, Wealth Advisor,  
Thriven

Location: Virtual

Time: 6pm EST

Details: Summer homes, cabins, and other properties can hold special meaning to families. But transferring them to the next generation can be tricky. Learn how to create a transition strategy that is equitable to you and your heirs at this ??? workshop hosted by Jon B. Skov, of [Crossroad Financial Associates – Thrivent](#), with special guest Atty. Brandon C. Walecka, of [Walecka Law, P.C.](#)

# Legal and Financial Planning for Alzheimer's Disease

An Alzheimer's Association Education Program



Date: 2/23/2021

Topic: **Legal and Financial Planning for Alzheimer's Disease**

Host: [Alzheimer's Association of MA/NH](#)

Location: Virtual

Time: 2 PM EST – 3:30 PM EST

Details: With Alzheimer's Disease and other dementia planning in mind, this interactive webinar with Brandon Walecka, Esq., will help you learn about important legal and financial issues to consider, how to put plans in place, and how to access legal and financial resources near you.